

PeopleSoft Training: Cashiering Setup Release 9.0

Course (1 Day)

In this one-day class, participants will define the cashiering structure, which includes target and tender keys, departmental receipts, cashiers, cashiering offices, and registers. Workflow can be used to approve departmental receipts if desired. Student Financials structure as it is used in cashiering will be reviewed. Cashiering General Ledger options will be discussed. Reasons for voiding transactions will be created. Participants will open the cashiering office, open cashiers and open registers and then post and balance transactions. Departmental Receipts will be created.

Recommended pre-requisites: Student Financials.

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- Overview of Cashiering
 - Student Financials Structure
 - Target Keys
 - Tender Keys
 - Departmental Receipts
 - Cashiering Offices
 - Cashiers
 - Registers
 - Cashiering Security
 - Opening the Cashiering Office
 - Posting Transactions
 - Voiding Transactions
 - Using Departmental Receipts
 - Balancing Transactions

Excerpts from Student Evaluations

The instructor was the best instructor I have ever had. Thank you for a great class!

The documentation is fantastic!

Excellent!! Loved those cheat sheets.

Excellent course. It was definitely more meaningful to work with our own system and data.

Excellent learning experience (the best among all PeopleTools classes that I have taken)!

The training material was extremely helpful. It was easy to follow and was a great tool in the learning process. I can see using it on a regular basis until I feel confident that I fully understand the process.

You have been doing a wonderful job with these courses. Thank you for your knowledge, patience & flexibility.

He is an excellent teacher, very knowledgeable about the course and material. He even keeps the class interested in the subject.

Very responsive to questions; good, relaxed teaching style.

The book is awesome – the class was very valuable! Thanks.

Very good class...materials are well prepared and class is very organized and planned out.

Very effective instructing style. Made class fun and interesting.

Great presentation style. Responsive to student questions. Thanks.

Good class. Very helpful and effective. This is one of the best instructors that I had.

Excellent teacher and well-organized class. I really enjoyed the class and look forward to the next class.

Course was great, reinforced things I kind of know but was not sure about. Speed of course was good.

About Io Consulting

Io has an extensive record of accomplishment and a full range of services available to support Higher Education institutions. Expert level offerings include:

- Strategic Planning
- Project Management
- Business Process Reengineering
- Software Consulting
- Fusion Middleware Services
- Technical and Functional Training
- Quality Assurance Program

Io Consulting's expert level trainers and consultants have first-hand experience with Higher Education and IT business practices as well as in-depth knowledge of the Oracle|PeopleSoft applications and Fusion Middleware technologies.

An Oracle Certified Partner, Io Consulting has successfully led a variety of projects and trainings for both private and public institutions as well as for statewide system efforts. Io's customer list includes The Ohio State University, Duke University, The California State University System, Pepperdine University, and the University System of Maryland.

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