

PeopleSoft Financial Aid Release 9.0 Delta Workshop

Course (2 Days)

This workshop provides an overview of the Financial Aid enhancements introduced in release 9.0.

Day 1

- New Navigation
- Population Selection and Update
 - What is it?
 - Where is it used?
- Enhanced Packaging Process
 - Equation Engine
 - Auto Select Packaging
 - Mass Packaging Query Definition
- Enhanced Packaging Process (Continued)
 - Repackaging
 - Aggregate Aid
 - SF External Award Feed
 - External Awards

Day 2

- Satisfactory Academic Progress (SAP)
- Financial Aid Self-Service
 - External Awards
 - Viewing and Printing Financial Aid Award Notice
 - Selecting a Lender
 - Access Loan Counseling
 - Student Fund Authorize Options
- Staff Access to Student Self-Service
- Miscellaneous Enhancements:
 - Batch Aid Year Activation
 - Separate ISIR Data Load Search/Match
 - Need Summary Validation

Excerpts from Student Evaluations

The instructor was the best instructor I have ever had. Thank you for a great class!

The documentation is fantastic!

Excellent!! Loved those cheat sheets.

Excellent course. It was definitely more meaningful to work with our own system and data.

Excellent learning experience (the best among all PeopleTools classes that I have taken)!

The training material was extremely helpful. It was easy to follow and was a great tool in the learning process. I can see using it on a regular basis until I feel confident that I fully understand the process.

You have been doing a wonderful job with these courses. Thank you for your knowledge, patience & flexibility.

He is an excellent teacher, very knowledgeable about the course and material. He even keeps the class interested in the subject.

Very responsive to questions; good, relaxed teaching style.

The book is awesome – the class was very valuable! Thanks.

Very good class...materials are well prepared and class is very organized and planned out.

Very effective instructing style. Made class fun and interesting.

Great presentation style. Responsive to student questions. Thanks.

Good class. Very helpful and effective. This is one of the best instructors that I had.

Excellent teacher and well-organized class. I really enjoyed the class and look forward to the next class.

Course was great, reinforced things I kind of know but was not sure about. Speed of course was good.

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Io Consulting's expert level trainers and consultants have first-hand experience with Higher Education and IT business practices as well as in-depth knowledge of the Oracle|PeopleSoft applications and Fusion Middleware technologies.

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