

PeopleSoft Student Financials Release 9.0 Delta Workshop

Course (2 Days)

This workshop provides an overview of the Student Financials enhancements introduced in release 9.0.

Day 1

- Navigational Changes
- Student Financials and Equation Engine
- Credit History
 - Account Types
 - Aging Set
 - Credit History Processing
- Collections
- Late Fee Processing
- Payment Plans and Third-Party Contracts
 - Batch Data Entry
 - Batch Assignment – “Pop Select”
 - Mass Cancellation
 - Contract Rollover
 - Self-Service Enrollment (Payment Plans Only)

Day 2

- Student Self-Service
 - Account Viewing
 - Student Center
 - Student Services Center
 - Make a Payment Wizard
 - Miscellaneous Purchases
 - Student Permissions
 - External Aid Reporting
 - 1098-Ts
- Student Financials to Financial Aid Interface
 - External Award Processing
 - Tie Item Types in SF to Item Types in FA
 - Waivers, Third-Party Contracts, etc.
- Charge Priority - Use Aid Year
- Printing Bills with XML Publisher
- Global Invoicing

Excerpts from Student Evaluations

The instructor was the best instructor I have ever had. Thank you for a great class!

The documentation is fantastic!

Excellent!! Loved those cheat sheets.

Excellent course. It was definitely more meaningful to work with our own system and data.

Excellent learning experience (the best among all PeopleTools classes that I have taken)!

The training material was extremely helpful. It was easy to follow and was a great tool in the learning process. I can see using it on a regular basis until I feel confident that I fully understand the process.

You have been doing a wonderful job with these courses. Thank you for your knowledge, patience & flexibility.

He is an excellent teacher, very knowledgeable about the course and material. He even keeps the class interested in the subject.

Very responsive to questions; good, relaxed teaching style.

The book is awesome – the class was very valuable! Thanks.

Very good class...materials are well prepared and class is very organized and planned out.

Very effective instructing style. Made class fun and interesting.

Great presentation style. Responsive to student questions. Thanks.

Good class. Very helpful and effective. This is one of the best instructors that I had.

Excellent teacher and well-organized class. I really enjoyed the class and look forward to the next class.

Course was great, reinforced things I kind of know but was not sure about. Speed of course was good.

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- Project Management
- Business Process Reengineering
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Io Consulting's expert level trainers and consultants have first-hand experience with Higher Education and IT business practices as well as in-depth knowledge of the Oracle|PeopleSoft applications and Fusion Middleware technologies.

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