

## PeopleSoft Row-Level Security Application Release 9.0

### Course (3 Days)

This 3-day course is designed to provide participants with essential knowledge in securing their PeopleSoft HCM, Financials, and Campus Solutions Applications. Security components and processes within various modules will be discussed. Through classroom discussions and hands-on activities, participants will learn the different aspects of security as well as best practices for implementing and maintaining PeopleSoft row-level security.

### Day 1

#### Data Permissions for Human Capital Management (HCM):

- Tree-Based Security
- Role-Based Security
- Security Options
- Security Setup Tables
- Security Join Tables
- Security Refresh Processes
- User Preferences
- Data Permission Queries
- Query Security Records
- Time and Labor Security
- Absence Management Security
- Talent Acquisition & Candidate Gateway Security

#### Data Permissions for Financials:

- Financials Row-Level Security
- Security Options
- Security Views
- User Preferences
- Financials Security Processes
- Grants Security
- Project Security

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**Day 2**

## Data Permissions for Campus Solutions:

- General Student Administration
  - Demographic Data Access
  - Academic Structure Security
  - Component Security
  - Service Indicators
  - Search/Match and Exceptions
- Student Admissions
  - Recruiting Centers
  - Application Centers
  - Admission Actions
  - Test ID's
- Campus Community: 3C Group Security
- Academic Organization: Academic Organization Security Tree
- Financial Aid
- Student Financials: Security Options and Security Views
- Student Records
  - Access ID's and Access Groups
  - Transcript Types
  - Program Actions
- Equation Engine

**Day 3**

## Data Permissions for Campus Solutions:

- User Preferences/Defaults
- Student Center Options and Self-Service Components
- User Profiles Management Process
- User Security Replacement
- Dynamic Role Assignment
- Best Practices for Campus Solutions Security
- Strategies for the Creation/Maintenance of Security for Large Numbers of Students

## Excerpts from Student Evaluations

The instructor was the best instructor I have ever had. Thank you for a great class!

The documentation is fantastic!

Excellent!! Loved those cheat sheets.

Excellent course. It was definitely more meaningful to work with our own system and data.

Excellent learning experience (the best among all PeopleTools classes that I have taken)!

The training material was extremely helpful. It was easy to follow and was a great tool in the learning process. I can see using it on a regular basis until I feel confident that I fully understand the process.

You have been doing a wonderful job with these courses. Thank you for your knowledge, patience & flexibility.

He is an excellent teacher, very knowledgeable about the course and material. He even keeps the class interested in the subject.

Very responsive to questions; good, relaxed teaching style.

The book is awesome – the class was very valuable! Thanks.

Very good class...materials are well prepared and class is very organized and planned out.

Very effective instructing style. Made class fun and interesting.

Great presentation style. Responsive to student questions. Thanks.

Good class. Very helpful and effective. This is one of the best instructors that I had.

Excellent teacher and well-organized class. I really enjoyed the class and look forward to the next class.

Course was great, reinforced things I kind of know but was not sure about. Speed of course was good.

## About Io Consulting

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- Strategic Planning
- Project Management
- Business Process Reengineering
- Software Consulting
- Fusion Middleware Services
- Technical and Functional Training
- Quality Assurance Program

Io Consulting's expert level trainers and consultants have first-hand experience with Higher Education and IT business practices as well as in-depth knowledge of the Oracle|PeopleSoft applications and Fusion Middleware technologies.

An Oracle Certified Partner, Io Consulting has successfully led a variety of projects and trainings for both private and public institutions as well as for statewide system efforts. Io's customer list includes The Ohio State University, Duke University, The California State University System, Pepperdine University, and the University System of Maryland.

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